



Agenda

Cleveland RAD+ Convening 2023

Updates—Latest Practices—New Opportunities & Strategies June 13-14, 2023

***Hosted by Cuyahoga Metropolitan Housing Authority
Cleveland, OH & Virtual Access***

Day 1

Box Lunch – 11:30A to 12:45P

Cuyahoga Metropolitan Housing Authority

Welcome & Convening Overview (1:00P)

Where We're At & What's Ahead: Updates, Latest Practices, New Opportunities

- ***Convening Welcome:*** Jeffery K. Patteson, CEO, Cleveland Metropolitan Housing Authority & Sunia Zaterman, Executive Director, Council of Large Public Housing Authorities

Plenary: Latest from HUD Leaders—Advancing RAD+ (1:20P to 2:45P)

Latest RAD, RAD-Section 18 Blends, Section 18 Demo-Dispo & other RAD+ updates | New HUD, DoE, EPA green-infrastructure funding opportunities | Highlights of FY23, prospects for FY24 appropriations | What's ahead

- ***Welcome to & Intro Remarks:*** Richard J. Monocchio, HUD's New Principal Deputy Assistant Secretary—Public & Indian Housing
- ***Latest with RAD+:*** Tom Davis, Director, HUD Office of Recapitalization
- ***What's Green & Good for PHAs:*** Sarah Molseed, HUD Office of Recapitalization
- ***Discussion—Using all the RAD+ Tools:*** Rich Monocchio, Tom Davis & Sarah Molseed + Jane Hornstein, Director, HUD Special Applications Center

Concurrent Breakout Workshops: Using RAD+ to Get Going & Operate Successfully (3:00P to 4:45P)

- ***Workshop A: Smart Strategies for Converting Your Portfolio***



Optimizing latest RAD+ options & flexibilities—RAD, RAD-Section 18 Blends, Section 18 Demo/Dispo, Scattered Sites | Understanding new infrastructure, green & other capital funding opportunities | Putting it all together for successful conversions

- **Best-Fit Tools for Your Portfolio:** Will Lavy, HUD Office of Recapitalization
- **Discussion Facilitators:** Will Lavy, John Ardovini, Tameika Green, Recap Office | Katie Stuckemeyer Berler, HUD-SAC | Daniel Walton, Dominion Due Diligence | Chris Tritsis, Baker Tilly | PHA leaders
- **Workshop Moderator:** Rob Hazelton, Dominion Due Diligence

▪ **Workshop B: Post-Conversion—Practice Realities & Needed Strategies**

Rents and operating costs—practice realities & what’s needed ahead | Strategies for augmenting rents, NOI—rent bundling, current OCAFs and alternative cost adjustment factors, utility savings through new green retrofit/energy conservation resources | Ongoing asset management supports for PBRA and PBV conversions | Creatively using Faircloth-to-RAD to boost your portfolio

- **Intros & Early Conversions Experience:** Sunia Zaterman, CLPHA
- **Discussion Facilitators:** Tom Davis, Sarah Molseed, HUD-Recap Office | Jane Hornstein, HUD- SAC | Greg Byrne, Greg Byrne Consulting | Don Bernards, Baker-Tilly | Amber Skoby, Dominion Due Diligence | Steve Holmquist, Reno & Cavanaugh
- **Workshop Moderators:** Jeffery K. Patterson, CMHA | Richard J. Monocchio, HUD-PIH

Networking Reception—5:30P to 7:00P
Aloft Cleveland Downtown Hotel

Day 2

Aloft Cleveland Downton Hotel

Learning from the 2 CMHAs—Strategies for Using All the Tools in the Toolbox & Then Some—in Cleveland & Columbus (10:00A to 11:30A)

Cuyahoga Metropolitan Housing Authority: How we started, changed course, paced conversions | Maximizing good RAD rents, FHA financing, Choice Neighborhoods, available land, facilities & other resources | What we learned—take-away tips & strategies

Columbus Metropolitan Housing Authority: Planning our portfolio strategies | Sequencing portfolio redevelopment around needs & opportunities | Lessons in using RAD, RAD-Section 18



Blends, Choice Neighborhoods | Building our inventory | Assessing Faircloth-to-RAD | What we learned—take-away tips & strategies

- **Session Moderator:** Greg Byrne, Greg Byrne Consulting

Day 2, cont'd

Hilton Cleveland Downtown Hotel

Lunch, Tour & Reception: Join CEO Jeff Patterson & CLPHA Members in a Tour & Rolling Discussion of CMHA Development Sites—Completed, Underway & Coming Soon (12:00P to 7:00P)

- **Lunch:** “Learning from the 2 CMHAs” attendees invited to a pre-tour lunch at the Hilton Downtown Cleveland Hotel
- **Tour:** Departs from & returns to the Hilton
- **Reception:** Tour participants invited to CLPHA-hosted, post-tour reception at the Hilton