



**Southwest Regional Convening  
To RAD & Beyond!  
Austin, TX—March 4-6, 2020**

**Agenda**

*All Events at Sheraton Capitol Hotel Unless Otherwise Noted*

**Day 1 - RAD in AUSTIN**

**Housing Authority City of Austin—RAD Works & Austin Welcome Night  
March 4 | 12:45P to 8:00P**

**Sign In & Assemble at Hotel | Creekside Patio 12:45P**

**Welcome, Overview & HACA Tour Departure—Michael Gerber, HACA 1:00P**

**Welcome to Austin Reception and Celebration 5:30P**

**Symphony Square | 1111 Red River St, Austin, TX**

- ***Presented by Carleton Companies***

Join us for a Texas-sized celebration with fun, food, and music as we welcome the RAD Collaborative to Austin

**Day 2 - RAD TODAY & BEYOND**

**RAD Collaborative—Southwest Regional Convening Main Day  
March 5, 2020 | 7:00A to 7:00P**

**Opening Breakfast | Capitol Ballroom 7:00A**

**Welcome to Austin from Mayor Steve Adler & Bobby Wilkinson, Executive Director,  
Texas Department of Housing and Community Affairs 8:00A**

**Day Overview—Patrick Costigan, RAD Collaborative**

**HUD—State of Practice [Plenary—All Tracks] | Capitol Ballroom 8:30A**

Tom Davis, Greg Byrne & Will Lavy of HUD’s Recap Office join HUD SAC Director, Jane Hornstein in reviewing the latest RAD & Section 18 developments. Moderated by Sunia Zatterman-Council of Large Public Housing Authorities (CLPHA)

## **Break with Sponsors | 9:45A-10:00A**

### **Starting Out, Keeping On & Going Big**

**10:00A**

Breakout sessions with HUD, PHAs and industry practitioners to discuss planning and executing varied types of RAD and other Section 8 conversions.

- **Session A: Planning, Resident Engagement, Relocation & Building Community [Tracks: 1-Planning & 3-Going Beyond] | Capitol Ballroom E**  
*Mary Apostolou-HACA Resident Commissioner, Tiffany Middleton-HACA, Angela Duncan-Phoenix Housing Department, Will Lavy-HUD Recap Office. Moderated by Mike Eddins-CVR*
- **Session B: National & Regional Experiences—Portfolio, Development, Subsidy & Financing Options [Track: 2-Doing] | Capitol Ballroom D**  
*Greg Byrne-HUD Recap Office, Joey Hague-RED Capital, Chris Tritsis-Baker-Tilly; Ian Colgan-Oklahoma City Housing Authority, Gloria Munoz- Maricopa County Housing Authority, Audrey Martin-Purple Martin Real Estate. Moderated by Steve Holmquist-Reno & Cavanaugh and Barry Palmer-Coats Rose*

## **LUNCH Served in Capitol Ballroom D | 11:45P**

### **Luncheon Keynote—Richard Rothstein, author of *The Color of Law***

Mr. Rothstein will discuss his research and frame his findings about the forgotten history of how federal, state and local government housing and other policies segregated America.

### **With & Beyond RAD—PHA Roles in Building Thriving Communities**

**1:45P**

PHAs and their partners discuss going beyond sticks and bricks in repositioning their communities in three varied break-out sessions.

- **Session A: Stewardship—Evolving Ways of Assuring the PHA Mission [Track: 1-Planning] | Capitol Ballroom D**  
*Sylvia Blanco-HACA, Bobby Collins-Shreveport Housing Authority, Jackie Otto-Texarkana Housing Authority, Joyce Floyd-Recap Advisors, Julie McGovern-Reno & Cavanaugh, Tom Davis-HUD Recap Office. Moderated by Orlando Cabrera-Arnall Golden Gregory*
- **Session B: Beyond Affordable—Site Planning, Mixed-Income/Mixed-Use, Green/Healthy Building & More in Public Housing Developments [Track: 2-Doing] | Capitol Ballroom E**  
*Nick Wakem-HACA, Jaymar Joseph-Greensboro Housing Authority, Mary Margaret Lemons-Ft. Worth Housing Solutions, Will Henderson- Carleton Companies. Moderated by Rob Hazelton-Dominion Due Diligence*
- **Session C: Beyond Housing—Cross-Sector Collaborations in Health Care, Elderly & Homeless Housing [Track: 3-Going Beyond] | Capitol View Terrace North**  
*Rodolfo Rodriguez-HACA, Mark Gillet-Oklahoma City Housing Authority, Joel Tabar-San Antonio Housing Authority. Moderated by Sunia Zatterman-CLPHA*

## **Break with Sponsors | 3:00P-3:15P**

### **With RAD & Beyond—Organizational & Community Transitions 3:15P**

Learn about needed organizational transitions and the changing dynamics in redeveloping communities in two break-out sessions.

- **Session A: Engaging & Building Renewed Communities with All Stakeholders [Track: 1-Planning] | Capitol Ballroom E**

*Roslyn Miller-McKinney Housing Authority, Jeff Wade-Cuyahoga Metropolitan Housing Authority, James Cox-Greensboro Housing Authority, Zuleika Morales-HUD San Antonio MF Office, Jane Hornstein-HUD SAC. Moderated by Pilar Sanchez-HACA*

- **Session B: Moving from Section 9 to Section 8 & LIHTCs [Track: 2-Doing & Track 3-Going Beyond] | Capitol Ballroom D**

*Jenny DeSilva-Blueprint Housing, Sean Gilbert-Knoxville Housing Authority, Kalin Nuss-Milwaukee Housing Authority, Patrick Howard-Housing Authority of Travis County; Lucie Du-Du & Associates, Sheryl Putnam-Nan McKay, Christie Newhouse- Ft Worth HUD Multifamily Office. Moderated by Toby Halliday-HUD OAMPO*

### **Speed Dating – Meet RAD Partners & HUD Leaders | Capitol View Terrace North & Ballroom 4:30P**

Browse multiple options to discuss your RAD and other needs with a range of experienced industry practitioners along with HUD leaders and PHAs offering peer-to-peer resources.

*Baker Tilly | Berman Hopkins | Blueprint Housing Solutions | Carleton Companies | CVR | Dominion Due Diligence | Du & Associates | LDG | Love Funding | Mason Joseph | Nan McKay | PGIM Real Estate | RBC Community Investments | Recap Advisors | RED Capital | Reno & Cavanaugh | HUD Recap Office & Special Applications Center—Ballroom Only*

### **Happy Hour & Housing Celebration | The Backyard 5:30P**

- **Presented by LDG Development**

Enjoy beverages and light hors d'oeuvres with fellow housers, talk with industry partners and network with new contacts before heading out to enjoy Austin's diverse food and music scene.

## **Day 3 - RAD BACK HOME & AHEAD**

### **RAD Collaborative—Go Deeper & Look Ahead**

**March 6, 2020 | 8:00A to 12:00 Noon**

**Breakfast | Buffet style in Capitol Ballroom A-E**

**8:00A**

**Day Overview—Patrick Costigan, RAD Collaborative**

## To RAD & Beyond [3 Break-Out Sessions]

9:00A

Revisit and go-deeper on Planning, Doing & Going Beyond topics in break-out discussions with PHA and HUD leaders and proven industry practitioners—lenders/investors, development partners, physical needs/environmental providers, advisors/consultants, legal counsel and more.

- **Session A: Assessing & Making the RAD+ Case Back Home [Track: 1-Planning] | Capitol View Terrace North**

*Bobby Collins-Shreveport Housing Authority, Jackie Otto-Texarkana Housing Authority, Tom Davis-HUD Recap Office, Rob Hazelton-Dominion Due Diligence, Shannon Lestan-Recap Advisors, Mike Eddins-CVR, Orlando Cabrera-Arnall Golden Gregory, Zuleika Morales-HUD San Antonio MF Field Office. Moderated by Pilar Sanchez-HACA*

- **Session B: Development—Portfolio Repositioning & Redevelopment—Practice Strategies, Realities & Solutions [Track: 2-Doing] | Capitol Ballroom D**

*Jaymar Joseph-Greensboro Housing Authority, Ian Colgan-Oklahoma City Housing Authority, Angela Duncan-Phoenix Housing Department, Marni Holloway-TDHCA, Will Lavy-HUD Recap Office, Tory Gonsolley-PHActory Consultants, Mike Backman-Mason Joseph, Holly Bray-Love Funding, Chris Tritsis-Baker-Tilly, Audrey Martin-Purple Martin Real Estate, Cody Bannon-Reno & Cavanaugh. Moderated by Greg Byrne-HUD Recap Office*

- **Session C: Organization & Operations—Go Deeper on Planning & Taking Needed Organizational Development Steps [Track: 3-Going Beyond] | Capitol Ballroom E**

*Gloria Munoz- Maricopa County Housing Authority, Patrick Howard-Travis County Housing Authority, James Cox-Greensboro Housing Authority, Mary Margaret Lemons-Ft. Worth Housing Solutions, Kaylin Nuss-Milwaukee Housing Authority, Brian L. Nemeroff-Berman Hopkins, Lucie Du-Du & Associates, Sheila Jones-Selenium Properties, Sheryl Putnam-Nan McKay, Tamara Torres-HUD Ft Worth HUD Multifamily Office. Moderated by Jenny DeSilva-Blueprint Housing Solutions*

### **Break with Sponsors | 10:45A-11:00A**

## **Beyond RAD—RAD+ Policy Agenda 2020 [Plenary—All Tracks] | Capitol Ballroom A-D | 11:00A**

Hear from industry experts about what's on agendas in state houses & Washington ahead.

- *Michael Gerber-HACA, Patrick Costigan-RAD Collaborative, Sunia Zaterman-CLPHA, Marni Holloway-Texas Department of Housing & Community Affairs*

### **Wrap Up & Adjourn—Thanks for Joining Us! | 12:00P**